

NOTICES

Notice No.	20250408-37	Notice Date	08 Apr 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of HIGH STREET FILATEX LIMITED		
Attachments	LOF - High Street Filatex Limited.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Sandeep Agrawal (“Acquirer 1”), and Mrs. Anupriya Sandeep Agrawal (“Acquirer 2”) (Acquirer-1 and Acquirer-2 being collectively referred to as “Acquirers”) to the Public Shareholders of **HIGH STREET FILATEX LIMITED** (“Target Company ”) at a price of **Rs 15.00/- (Rupees Fifteen Only)**, payable in cash to acquire up to **10,96,792 (Ten Lakhs Ninety Six Thousand Seven Hundred and Ninety Two)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26% (Twenty Six Percent) of the Emerging Voting Equity Share Capital of the Target Company pursuant to the Regulations 3 (1) and 4 of the SEBI (SAST) Regulations 2011 and subsequent amendments thereto. This Offer is being made pursuant to the Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereof for substantial acquisition of shares / voting rights accompanied with change in control from **Friday, 11th April 2025 to Thursday, 28th April, 2025 (excluding 14th April 2025 and 18th April 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
April 08, 2025